



Strengthening UConn
one
[*relationship*]
at a time

2016 Annual Report

UCONN
FOUNDATION

#UCONNATION GIVES

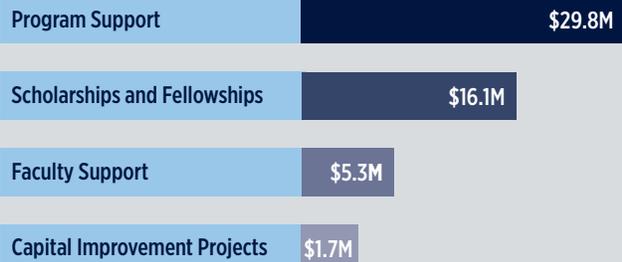
Fiscal 2016 (July 1, 2015 through June 30, 2016)

Dollars Raised for Schools and Colleges

Percentage increase from 2015



A total of **24,701** donors gave **\$78.3M** in 2016



55
new endowed funds created

RESEARCH SUPPORT

164% increase

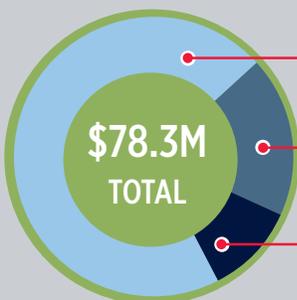
\$9.6M

2015

\$25.4M

2016

Ways of Giving



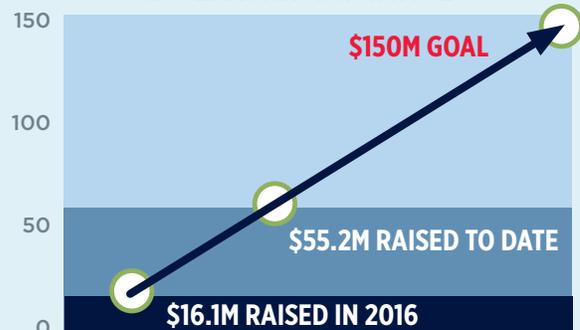
\$55.5M
OUTRIGHT GIFTS
Cash and stock gifts for immediate use

\$14.4M
MULTIYEAR COMMITMENTS
Pledged gifts typically paid over 5 years

\$8.4M
PLEGDED ESTATE GIFTS
Gifts pledged in a will, trust, charitable gift annuity, IRA, or other estate plan

TRANSFORM LIVES

SCHOLARSHIP INITIATIVE





Joshua R. Newton (left) and Daniel D. Toscano '87 at the Husky Heritage Sports Museum

engaged *and*
energized

It's all about relationships

Great relationships make a university. And a great university makes relationships.

Lifelong bonds are built at UConn. Alumni are forever tied to the University that affected their lives in so many ways—introduced them to their best friend and the major that would, in most cases, become their life's work.

Parents build a lasting connection to the institution that set their child or children (we love big UConn families) on a path to achieve even more than the generation before.

There are fans who devoted a piece of their hearts driving up to watch basketball games in the Field House in their youth who still cheer the loudest with every national championship (21 and counting).

Behind every advancement at UConn—new buildings, high-tech classrooms, trailblazing academic opportunities, and pioneering scientific breakthroughs—are the people and relationships that made that progress possible.

What's the UConn Foundation's role? We help UConn's 247,000 alumni and numerous friends strengthen their ties to UConn and translate their passion into action. We helped UConn Nation raise \$78.3 million this year. Thank you for making a difference with us.

Joshua R. Newton
President and CEO, UConn Foundation

Daniel D. Toscano '87
Chair, UConn Foundation Board of Directors



strong ties *and* strong growth

Your friendship drives this University

On behalf of UConn's students, faculty, staff, and patients, I extend our deepest appreciation for your friendship and generosity.

The strength of the bonds within UConn Nation is the driving force behind our University's excellence and growth. Ranked No. 20 by *U.S. News & World Report* this year, UConn rose from being No. 38 only 16 years ago and has remained in the top 25 for the last six years. Since 1995, the average SAT score for incoming freshmen has risen 200 points and the number of valedictorians and salutatorians in the freshman class nearly quadrupled.

UConn would not be where it is today—or where it's headed—without the loyal friendship of our alumni and friends, as well as state leaders, foundations, and companies. Every gift matters. Every visit back to campus, every alumni event, every volunteer opportunity, and every Husky game we attend is meaningful. Equally important are the mentorships, internships, and job opportunities offered to our graduates.

I am continually impressed by the amazing relationships and immeasurable generosity inspired by UConn. There are so many stories to tell. One of my favorites from this year was about John Krenicki '84 '07, who met his wife, Donna Samson Krenicki '84, in McMahon residence hall. Three decades later, he called the UConn Foundation to help him give two of the most important people in his life—his wife and mother—heartfelt birthday presents that would make a difference. He honored his wife with a digital media professorship in her name (the first realized endowed professorship at the School of Fine Arts) and he honored his mother with a chemistry professorship in memory of his late brother.

That's a great UConn story. It's the kind of story—and the kind of relationship—that will keep UConn growing and vibrant for generations.

Susan Herbst
President, UConn

UConn **ALUMNI** ENGAGEMENT

15 new events

added in fall 2015 to welcome new graduates into the alumni fold from Boston to Seattle

5,500 alumni have given **5** or more consecutive years

YEAR 1

YEAR 2

YEAR 3

YEAR 4

YEAR 5

1,408 alumni made first-time gifts in FY16

Alumni Groups Making a Difference

African-American

Alumni Council

Asian-American

Alumni Council

Latino/a Alumni

Council UConn

Alumni Marching

Band LGBTQ+

Alumni Group

Men's Lacrosse

Alumni

Alumni Networks Nationwide

Ignite
HuskyDrive

STUDENT CROWDFUNDING INITIATIVES

UConn undergraduates raised **\$45,000** from **2,100** donors

UConn law students raised **\$12,000** from **300** donors

Alumni giving matters! Every gift from an alumnus boosts UConn's national ranking.

SUPPORT FOR:

MAJOR UNITS

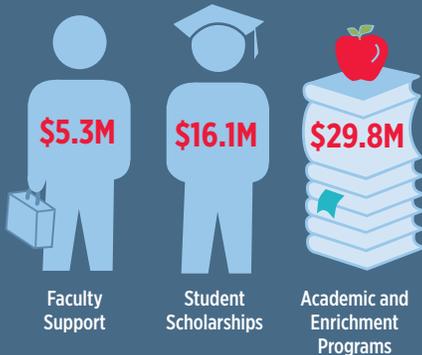
▶ **\$9.2M**
UConn Health

▶ **\$8.5M**
Division of Athletics

▶ **\$373,996**
University Libraries

ACADEMIC MISSION

SUPPORTING FACULTY,
STUDENTS, AND PROGRAMS



Dollars to UConn

Donors can give an unrestricted gift or choose to restrict their gift to the area they are most passionate about. Dollars are provided to the University in accordance with donor intent and the available spending allocation in each fund. During fiscal year 2016, the UConn Foundation made \$50.6 million available to the University.

UConn Nation gives back

The following pages highlight just a handful of the remarkable gifts donors gave in fiscal year 2016 and the exciting programs that drew alumni together to learn, celebrate, and give back. First, let's take a look back at the second most successful fundraising year in the UConn Foundation's history.

Thanks to the generosity of our donors, we raised \$78.3 million in new gifts and multiyear commitments, topping the prior year's total by \$400,000. All gifts make a difference—each annual gift of cash and every major multiyear pledge ensures the excellence of our great University.

TRANSFORMING LIVES THROUGH SCHOLARSHIPS

Accelerating the growth of support for undergraduate, graduate, and professional students across UConn remains a top priority for the UConn Foundation and the University. This year alumni and friends continued strong support for Transform Lives, our initiative to raise \$150 million for scholarships and fellowships. Gifts totaled \$16.1 million, bringing us one-third of the way toward our \$150 million goal. Since the launch of Transform Lives in 2013, we have raised \$55.2 million for merit- and need-based scholarships and fellowships.

SUPPORTING PROGRAMS, FACULTY, AND RESEARCH

We raised \$29.8 million to strengthen UConn's academic and enrichment programs and another \$5.3 million to support faculty. Donors contributed \$25.4 million for the research enterprise, more than doubling what was raised in fiscal year 2015 for scientific, basic, and social scientific research.

MEETING THE NEEDS OF TODAY AND TOMORROW

The Foundation raises money for two main categories: current operations for today's expenses and endowment for long-term support. Of the gifts made in fiscal year 2016, donors earmarked \$57.6 million for current operations and \$20.6 million for the endowment.



Top supporters

Of the \$78.3 million raised in new gifts and pledges, 60 percent, or \$46.9 million, was donated by 29 donors who donated \$500,000 or more. In fact, 10 exceeded \$1 million. Here we present some of the largest commitments received to support UConn.

\$9 MILLION

FROM EVERSOURCE

to support research at UConn's Tech Park, benefiting the College of Agriculture, Health and Natural Resources and the Schools of Business and Engineering.

\$5.7 MILLION

FROM THE JOHN TEMPLETON FOUNDATION

for the Humanities Institute at the College of Liberal Arts and Sciences.

\$4 MILLION

+ \$2 MILLION MATCH

FROM PHYLLIS AND GARY '66 '08H GLADSTEIN AND GEORGE SOROS

for scholarships and programmatic support at the Human Rights Institute.

\$2.2 MILLION

FROM SYNCHRONY FINANCIAL

for the School of Engineering for an endowed chair in cybersecurity, graduate fellowships, and scholarships.

\$2.1 MILLION

FROM THE ROBERT WOOD JOHNSON FOUNDATION

for the Center for Health, Intervention, and Prevention and the School of Nursing.

\$1.5 MILLION

FROM JOHN KRENICKI '84 '07

for a digital arts professorship in the School of Fine Arts as a birthday gift to his wife, Donna Krenicki '84; and a chemistry professorship in his brother's memory at the College of Liberal Arts and Sciences as a birthday gift to his mother, Olga Krenicki.



Karen Kellerman '70 '73 and Peter Arakas '73 '84 in their season ticket seats at Pratt & Whitney Stadium at Rentschler Field.

Karen and Pete's **Top 3** Huskies Memories

“

Football

2009 UConn 33 vs. Notre Dame 30.

“We drove to South Bend in a friend’s RV, which was incredibly fun. We beat Notre Dame in two overtimes. It was so exciting: the underdog UConn beating Notre Dame surrounded by so many UConn fans!”

—Karen

Women’s Basketball

1995 NCAA Women’s Basketball Tournament in Minneapolis. UConn beat Tennessee 70–64 to win its first national championship. “They hadn’t played a game yet, but we just felt they were going to make it. We bought our tickets to Minneapolis early.”

—Karen

Men’s Basketball

1999 NCAA Men’s Basketball Tournament in St. Petersburg. UConn beat Duke 77–74 to win its first national championship. “As Khalid [El-Amin] said, ‘We shocked the world!’”

—Pete

”



Alumni couple forges lifelong bond with UConn

The setting was a classroom at the leafy UConn Hartford campus in fall 1971. One of the first classes for the new master's in social work cohort was statistics. Karen Kellerman '70 CLAS '73 SSW wasn't thrilled after struggling with statistics the first time around as an undergraduate in Storrs. Peter Arakas '73 SSW '84 LAW knew what he was doing. Karen sat next to Pete.

"Karen ended up sitting next to me. I don't know if that was by design or if she just took an empty seat," says Pete.

"Pete was better at it than I was and I asked him to help me out," says Karen. "Then we became good friends. Best friends."

Today Pete is retired general counsel for Lego Systems and Karen is a retired social worker for the New Britain Public School system. Throughout a lifetime full of worldwide travel and fulfilling careers, UConn has been a constant. Karen volunteered as a field supervisor for social work students. As season ticket holders to multiple sports, they have been there for countless exciting moments in Huskies history.

Their strong connection to UConn also inspired them to be donors for the last 33 years to programs across the University—athletics, the UConn Foundation's student crowdfunding initiative, the School of Law, and the School of Social Work, where they created a fellowship in 2015.

"The School of Social Work instilled in us so many of our values. It was important in forming our identities," Pete explains about why they give back. "We were fans before UConn got on the map with so many sports. UCONN 2000 was important for UConn becoming what it is today and sports have put it on the map. We love being a part of it."

"UConn alumni are pretty passionate," says Karen. "I'm very proud of my alma mater. It provided a wonderful education and a profession. It's really quite special."

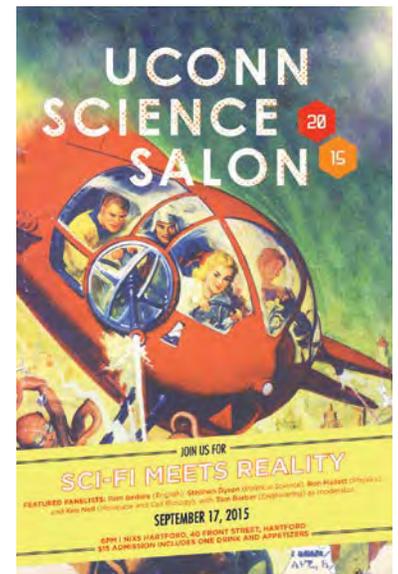
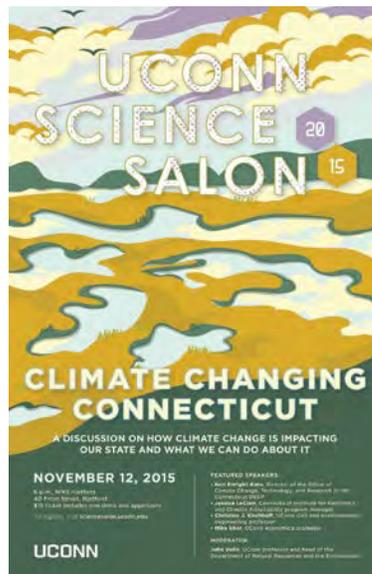
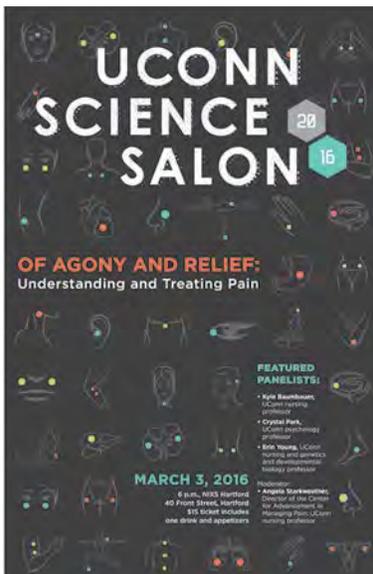
outreach and engagement

Revamping the alumni experience

Since integrating alumni relations activities into the UConn Foundation and throwing open the doors to make all alumni part of UConn Nation, we are energized by how enthusiastically alumni want to connect with each other and be a part of the life of the University. We are reaching out to current students, strengthening our Alumni Networks (see page 12), hosting receptions across the state and country, and introducing new programs and events to meet the demand.

We partnered with UConn to present one of our newest events, the Science Salon series, which has quickly become a must-do for alumni and friends intrigued by the intersection of science and culture. During the cafés, which are held at trendy restaurants, guests join eminent UConn scientists in broad-ranging fields for captivating dialogues. Topics range from climate change in Connecticut to new approaches to treating chronic pain and sci-fi meeting reality.

In 2016–17, the series will continue with 3-D printing in health care, the food waste epidemic in America, and an examination of left brain/right brain in business and creativity. Visit sciencesalon.uconn.edu to learn more.



Margaux Guidry '05 (left), Professor and CEO of the Korey Stringer Institute Douglas Casa (center), and Board of Trustees Distinguished Professor Linda Pescatello (right)

**UConn
SCIENCE
SALON** 20 16

YOU'VE GOT TO MOVE IT:
From Everyday Exercise to Elite Performance.

June 9, 2016
8 p.m., Spotlight Theatre
28 Front Street, Storford
\$15 ticket includes one
drink and appetizer

FEATURED PANELISTS:

- **Doug Casa**, UConn
Kinesiology professor
and CEO of the Korey
Stringer Institute
- **Ki Chen**, UConn
Associate Professor of
Industrial Engineering
- **Linda Pescatello**, UConn
Distinguished Professor
of Kinesiology

Moderator:
• **Jack Vanheest**, UConn
Associate Professor of
Kinesiology and
Immunology Associate
Professor



Ryan Radue '15 '17 at J.O. Christian Field. Redshirted his freshman year with an elbow injury, Ryan has another year of eligibility to pitch for the UConn Baseball team through his graduate program.

Watch Ryan's journey of strength and courage at www.foundation.uconn.edu/ryanradue



UConn community rallies around student-athlete

When you face a fight against cancer at age 20, you need the grit of student-athlete Ryan Radue '15 '17. You also need a support system. That's where the UConn family came in.

While undergoing treatment for a rare form of non-Hodgkins lymphoma, Ryan graduated a semester early in December 2015 with honors from the School of Business and started a master's program in accounting.

"Everyone contributed in their own ways," says Ryan, who chose to get treatment at the Carole and Ray Neag Comprehensive Cancer Center at UConn Health in Farmington rather than go home to Appleton, Wisconsin. "With the strength put together, there was no way I would lose. Without those support sources and love, it would have been a much harder battle."

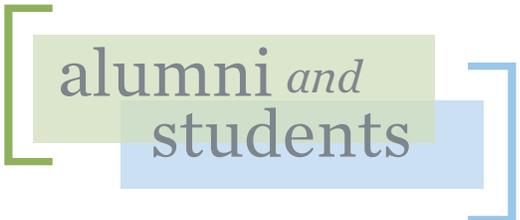
Faculty, nurses, and staff at UConn Health became his Farmington family. Coaching greats—baseball's Jim Penders, football's Bob Diaco, and basketball's Jim Calhoun and Dee Rowe (both cancer survivors)—reached out. Athletics staff and team moms became a support system not only for Ryan, but also for his family.

It was important to Ryan to turn his journey into something positive. He needed to help others. Ryan let the UConn Foundation film his treatment for a short film that premiered at the 7th Annual White Coat Gala in April 2016. Barely three weeks after completing radiation, Ryan took the stage.

"The best part about speaking at the White Coat Gala was being able to speak on a personal level and bring awareness to the need to support cancer research to hopefully prevent another kid from getting lymphoma," says Ryan.

Ryan's impassioned speech, along with a tribute to UConn Health and Ryan's courage by his mother, Joan Radue, inspired an outpouring of support.

Guests gave \$55,000 to the Neag Comprehensive Cancer Center as a direct result of Ryan and his mother's moving remarks, and raised \$570,000 overall to support UConn Health.



alumni *and* students

NYC Alumni Network pays it forward

Alumni Networks across the state and country bring UConn alumni together, helping to forge stronger relationships with the University. Active alumni—more than 250 volunteers across the country—plan activities in 33 Alumni Network cities with the help of our Alumni Relations Department.

There are more than 11,000 alumni living in New York—the third largest alumni population behind Connecticut and Massachusetts. New York City has a dynamic Alumni Network driven by passionate alumni, including Jon Pedersen '93, senior vice president and CFO of iHeartMedia's Markets Group.

“My experience at UConn has had a profound impact on my life. UConn provided me with a great education and I made lifelong friends in the process. Since 1995, I have been working in New York City and have sought out fellow alumni, which wasn't always easy. That's why I decided to get more involved,” says Jon.

In addition to alumni advisory committee meetings, career events, and networking opportunities, this group presents social events throughout the year. Events like the pre-game reception for the December 2015 UConn vs. Maryland game at the Jimmy V Classic at Madison Square Garden draw crowds of 300-plus alumni.

But these alumni wanted to do more. They raised \$25,000 toward a scholarship to support meritorious students from New York City who need financial assistance. Combined with a matching gift from another New York-based donor, Lucille Protas, the group endowed the UConn NYC Alumni Chapter Scholarship in 2011. So far, the scholarship has helped two students attend UConn.

“Early on, after seeing we raised some money from activities like game watches, I suggested that we push harder so we could endow a scholarship together—so we had a purpose,” says Jon. “We were lucky enough to find a seed donor and we were able to raise the rest as a group. If we can grow the fund to a significant level, we can continue to build awareness and ties between NYC high schools and UConn.”

“ Early on, after seeing we raised some money from activities like game watches, I suggested that we push harder so we could endow a scholarship together—so we had a purpose. ”
—Jon Pedersen '93

Members of the **6th Borough**



Jon Pedersen '93 (right) with Nick Sentementes '87 '92 (left) and UConn NYC Alumni Chapter Scholarship recipient Nyanka Joseph '15

Financial Statement Overview 2016

Positive returns experienced during the fourth quarter nearly brought the UConn Foundation's annual investment performance back to break even for fiscal year 2016. However, the volatile market environment that has persisted for several years has resulted in a slightly negative annual return for the first time in seven years.

There has been growth over that period though. The Foundation's long-term portfolio now totals \$326.6 million. During the last seven years, the portfolio grew by a sound \$110.9 million, or 51.4 percent.

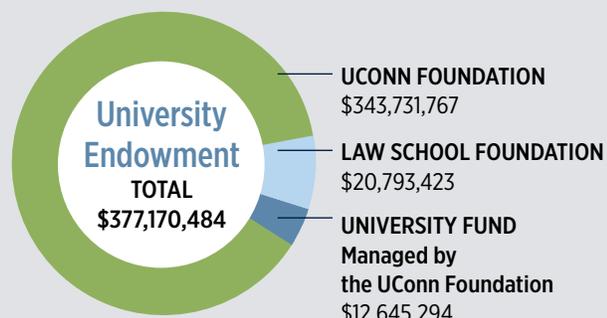
The Foundation's long-term investment portfolio returned -0.30 percent for the fiscal year, outperforming its primary benchmark by more than 150 basis points (-1.81 percent). Nonetheless, the Foundation's total assets declined by \$6.4 million during the year because of the net negative real portfolio growth that resulted from the recurring outflows from the endowment totaling 6.25 percent. An examination of the **Statement of Financial Position** indicates that the main source of the decline in total assets during fiscal year 2016 was the endowment investments (-\$15.1 million), although minor changes were experienced in other line items. The decline in the investment portfolio also resulted in an increase in the provision for underwater endowments and a drop in temporarily restricted net assets, while permanently restricted net assets increased by nearly \$16 million.

UConn's total endowment has three segments:

- the UConn Foundation's endowment;
- endowed gifts given directly to the University; and
- the Law School Foundation, which exclusively supports the UConn School of Law.

Total University Endowment

Here is the market value of the total endowment for UConn. Endowed funds are held by the UConn Foundation, the University, and the Law School Foundation (which supports the UConn School of Law exclusively). The UConn Foundation coordinates the investment and management of its portfolio and the endowed funds held by the University. The Law School Foundation manages its portfolio.



The total endowment (including all three segments) now stands at \$377.2 million. Continuing our look at the last seven years, the total endowment increased \$131.4 million, or 53.5 percent, during that period.

The continued volatility in the financial markets was also reflected in the **Statement of Activities and Changes in Net Assets**, which showed a decrease in net assets of \$4.9 million. Total revenue declined by \$4.6 million compared to fiscal year 2015, due primarily to a decrease of \$13.1 million in net investment return. That decrease, though, was partially offset by an \$8.2 million increase in contributions (25 percent) from \$32.5 million during fiscal year 2015 to \$40.7 million this year.

The decline in total revenue, however, was partially mitigated by a decline in total expenses of \$530,000. University support decreased by approximately \$3.2 million, primarily due to the reduction of over \$4.0 million in expenses associated with the Werth Family UConn Basketball Champions Center, while the operating expenses of the Foundation increased by \$2.3 million. For the second consecutive year after removing the effect of the year-over-year change resulting from the Werth Family UConn Basketball Champions Center, expenses for all other University support increased—this year by nearly \$1.0 million, continuing a recent trend of increasing reliance on private support by the University.

Endowed Support for Top Priorities

Endowed funds support key purposes like scholarships for undergraduate, graduate, and professional students; faculty support to recruit and retain eminent scholars and scientists and provide the resources they need to achieve excellence; and programmatic enhancements across UConn. Gifts to endowed funds are invested to provide vital support for UConn's mission in perpetuity.

TOP PRIORITIES	TOTAL ENDOWMENT
Scholarships	\$157,516,611
Faculty	107,186,332
Programs	112,467,541
TOTAL	\$377,170,484

Consolidated Statements 2016

AUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

For the Fiscal Years Ended June 30, 2016 and 2015

	<u>2016</u>	<u>2015</u>
	(DOLLARS IN THOUSANDS)	
Assets		
Cash and cash equivalents	\$ 11,463	\$ 3,960
Restricted cash	891	887
Pledges receivable, net	32,589	32,581
Investments, operating	60,514	58,402
Investments, endowment	332,245	347,388
Funds held in trust by others	17,827	19,211
Endowments held for the University	12,645	11,717
Cash surrender value of life insurance	560	524
Property and equipment, net	6,172	6,594
Other assets	<u>631</u>	<u>680</u>
Total assets	<u>\$ 475,537</u>	<u>\$ 481,944</u>
Liabilities and Net Assets		
Liabilities		
Accounts payable and accrued expenses	\$ 7,107	\$ 6,248
Trusts and annuities payable	2,383	2,392
Endowments held for the University	12,645	11,717
Accrued debt service interest	109	114
Capital lease obligation	180	70
Bonds and notes payable	<u>22,299</u>	<u>25,621</u>
Total liabilities	<u>44,723</u>	<u>46,162</u>
Net Assets		
Unrestricted	(10,590)	(726)
Temporarily restricted	85,872	96,702
Permanently restricted	<u>355,532</u>	<u>339,806</u>
Total net assets	<u>430,814</u>	<u>435,782</u>
Total liabilities and net assets	<u>\$ 475,537</u>	<u>\$ 481,944</u>

AUDITED CONSOLIDATED STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS

For the Fiscal Years Ended June 30, 2016 and 2015

	<u>2016</u>	<u>2015</u>
	(DOLLARS IN THOUSANDS)	
Revenues, gains, and other support		
Contributions	\$ 40,741	\$ 32,504
Net total investment return	(3,070)	10,067
Contractual payments from the University	9,450	9,139
Memberships and other income	1,694	1,712
Total revenues, gains, and other support	<u>48,815</u>	<u>53,422</u>
Expenses		
University support		
Student scholarships, fellowships, and awards	11,010	10,902
Faculty and staff compensation	8,799	8,936
General program and research support	4,460	5,516
Faculty, staff and student travel, conferences, and meetings	3,699	2,575
Facilities construction, improvements, and related expenses	2,049	125
Fundraising events, promotions, and donor cultivation	2,048	2,353
Equipment	1,703	2,405
Werth Family UConn Basketball Champions Center construction	372	4,454
Alumni Association	41	89
Total University support	<u>34,181</u>	<u>37,355</u>
Foundation support		
Development expenses	9,767	9,522
Administrative expenses	7,446	6,931
Alumni expenses	2,143	309
University support	355	305
Total Foundation support	<u>19,711</u>	<u>17,067</u>
Total expenses	<u>53,892</u>	<u>54,422</u>
Transfers between net asset categories	-	-
Change in provision for underwater endowments	-	-
Less change in net assets not owned by Foundation	(109)	127
Change in net assets	(4,968)	(1,127)
Net assets, beginning of year	435,782	436,909
Net assets, end of year	<u>\$ 430,814</u>	<u>\$ 435,782</u>



Recognizing donors for endowed faculty support

We are deeply grateful to the many individual, corporate, and anonymous donors who have built long-lasting relationships with the University by establishing endowed chairs and professorships. These gifts made throughout the UConn Foundation's history have been invested to provide funding in perpetuity—a permanent source of support and a legacy. An exceptional faculty is the foundation for excellence in all four of UConn's missions: education, research, patient care, and public service. The following list recognizes the donors who have enabled the University to recruit and retain eminent scholars, scientists, and doctors across wide-ranging disciplines. Thank you!

RECORDS AS OF JUNE 30, 2016

College of Agriculture, Health and Natural Resources

DelFavero Chair in Agricultural and Resource Economics
Established Via Bequest
Donor: Richard R. and Barbara DelFavero

George F. Cloutier Chair in Natural Resources Management and Engineering
Established Via Bequest
Donor: George F. Cloutier

Livieri Professor of Physical Therapy
Currently Vacant
Donor: Samuel and Nancy Livieri

School of Business

Arthur Andersen LLP Accounting Professor
David P. Weber, PhD
Donor: Arthur Andersen, LLP

Auran J. Fox Chair in Business
John A. Elliott, MBA PhD
Donor: Keith R. Fox

Cornerstone Professorship in Real Estate
Recently Established
Donor: Cornerstone Real Estate Advisers LLC

Deloitte, LLP Professorship in Accounting
Recently Established
Donor: Deloitte, LLP

Eversource Energy Chair in Business Ethics
Robert C. Bird, JD MBA
Donor: Eversource Energy

Eversource Energy Scholar in Entrepreneurship
Zeki Simsek, PhD
Donor: Eversource Energy

Friar Chair in Leadership and Teams
John Mathieu, PhD
Donor: Patricia H. and Timothy K. Friar

GE Professor of Business
Ram D. Gopal, PhD
Donor: General Electric

Gladstein Professor of Business and Innovation
Chinmoy Ghosh, PhD
Donor: Marsha Lilien Gladstein Foundation

PwC Chair in Accounting
Recently Established
Donor: PwC

Richard F. Kochanek Professor of Accounting
Mike Willenborg, PhD CPA
Donor: Wendy Reeves Watkins and other School of Business alumni

Robert Cizik Chair in Manufacturing and Technology Management
Currently Vacant
Donor: Robert Cizik

Robert Cizik Professor in Manufacturing and Technology Management
Currently Vacant
Donor: Robert Cizik

Thomas John and Bette Wolff Family Chair in Strategic Entrepreneurship
Timothy B. Folta, PhD
Donor: The Wolff Family

Toscano Family Chair in Finance
Recently Established
Donor: Daniel D. and Tresa Toscano

Treibick Family Endowed Chair for the Connecticut Information Technology Institute
Currently Vacant
Donor: Richard Treibick

Voya Financial Global Chair
William T. Ross Jr., PhD
Donor: Voya Financial

Voya Financial Global Professorship
Nicholas H. Lurie, PhD
Donor: Voya Financial

Neag School of Education

Carole J. Neag Endowed Chair and Professor in Special Education
George Sugai, PhD
Donor: Ray and Carole Neag

John and Carla Klein Professor of Urban Education
Preston C. Green, EdD JD
Donor: The Klein Family Foundation, Inc.

John and Maria Neag Endowed Chair in Literacy and Technology
Donald J. Leu, PhD
Donor: Ray and Carole Neag

Letitia Neag Morgan Chair for Educational Psychology
Sally M. Reis, PhD
Donor: Ray and Carole Neag

Neag Endowed Professor in Educational Policy
Casey D. Cobb, PhD
Donor: Ray and Carole Neag

Ray Neag Endowed Professor of Educational Leadership
Richard L. Schwab, PhD
Donor: Ray and Carole Neag

Ray Neag Endowed Professor of Teacher Education
Suzanne M. Wilson, PhD
Donor: Ray and Carole Neag

Raymond and Lynn Neag Professor of Gifted Education and Talent
Development
Joseph S. Renzulli, EdD
Donor: Ray and Carole Neag

School of Engineering

Charles H. Knapp Associate Professor
Marten van Dijk, PhD
Donor: Robert C. Knapp

CT Clean Energy Fund Professor of Sustainable Energy
Radenka Maric, PhD
Donor: Connecticut Innovations, Inc.

Eversource Energy Assistant Professor in Environmental Engineering
Education
Kristina Wagstrom, PhD
Donor: Eversource Energy

Eversource Energy Assistant Professor in Environmental Engineering
Education
Ioulia (Julia) Valla, PhD
Donor: Eversource Energy

Eversource Energy Chair of Environmental Engineering
Emmanouil N. Anagnostou, PhD
Donor: Eversource Energy

General Electric Professor in Advanced Manufacturing
Currently Vacant
Donor: General Electric

Krenicki Professor of Biomedical Engineering
Ki H. Chon, PhD
Donor: John Krenicki Jr. and Donna M. Krenicki

Marianne E. Klewin Professor in Engineering
Yaakov Bar-Shalom, PhD
Donor: C. R. Klewin Construction Company

Nicholas E. Madonna Professorship in Cyber-Physical Systems
Recently Established
Donor: Anonymous Donor

Pratt & Whitney Chair in Design and Manufacturing
Currently Vacant
Donor: United Technologies Corporation

Raymond and Susan Petniunas Power Engineering Professorship
Established Via Bequest
Donor: Raymond V. and Susan E. Petniunas

SNET Professor of Communications and Information Technologies
Peter B. Luh, PhD
Donor: Southern New England Telephone

United Technologies Corporation Chair in Advanced Systems Engineering
Currently Vacant
Donor: United Technologies Corporation

United Technologies Corporation Chair in Fuel Cell Technology
Prabhakar Singh, PhD
Donor: United Technologies Corporation

United Technologies Corporation Chair in Thermal-Fluids Engineering
Baki M. Cetegen, PhD
Donor: United Technologies Corporation

United Technologies Corporation Professor in Systems Engineering
Krishna Pattipati, PhD
Donor: United Technologies Corporation

United Technologies Corporation Professor of Advanced Materials
Processing
Eric Jordan, PhD
Donor: United Technologies Corporation

United Technologies Corporation Professor of Computer Science and
Engineering
Sanguthevar Rajasekaran, PhD
Donor: United Technologies Corporation

United Technologies Corporation Professorship in Advanced Systems
Engineering
Currently Vacant
Donor: United Technologies Corporation

The William B. Hewitt and Laura M. Hewitt Endowed Chair in Electrical
Engineering
Established Via Bequest
Donor: William B. Hewitt

School of Fine Arts

Alice Murray Heilig Music Chair
Established Via Bequest
Donor: Charles E. Heilig Jr.

Donna Krenicki Professorship in Design and Digital Media in the School of
Fine Arts
Recently Established
Donor: John Krenicki Jr. and Donna M. Krenicki

Jay S. Shivers Professor of Classical Music
Established Via Bequest
Donor: Jay S. and Joyce Shivers

School of Law

Alva P. Loiselle Professor of Law
Richard D. Pomp, JD
Donor: Law School Deans and Faculty

Anthony J. Smits Professor of Global Commerce
Steven Wilf, JD PhD
Donor: Anonymous Donor

Connecticut Mutual Professor of Law
Currently Vacant
Donor: Multiple Donors

Ellen Ash Peters Professor of Law
Alexandra D. Lahav, JD
Donor: Ellen A. Peters

George J. and Helen M. England Professor of Law
Angel Oquendo, JD PhD
Donor: William T. England

Phillip I. Blumberg Professor of Law
Peter Siegelman, PhD
Donor: Phillip I. Blumberg

Thomas F. Gallivan, Jr. Professor of Real Property Law
Bethany Berger, JD
Donor: Connecticut Attorneys Title Insurance Company and Multiple Donors

College of Liberal Arts and Sciences

Aetna Chair of Writing
Brenda Brueggemann, PhD
Donor: Aetna Life & Casualty Foundation

Alan R. Bennett Honors Professor of Political Science
Jennifer Sterling-Folker, PhD
Donor: Alan R. Bennett

Doris and Simon Konover Family Foundation Chair of Judaic Studies
Jeffrey Shoulson, PhD
Donor: Doris and Simon Konover Family Foundation

Emiliana Pasca Noether Chair in Modern Italian History
John A. Davis, DPhil
Donor: Emiliana P. Noether

Gladstein Distinguished Chair in Human Rights
Richard A. Wilson, PhD
Donor: Marsha Lilien Gladstein Foundation

Harold S. Schwenk Sr. Distinguished Chair in Chemistry
Robert R. Birge, PhD
Donor: Harold S. Schwenk Jr. and Paula H. J. Schwenk

James Barnett Professor of Humanistic Anthropology
Richard Sosis, PhD
Donor: Dennison J. Nash

James L. and Shirley A. Draper Chair in American History
Manisha Sinha, PhD
Donor: James L. and Shirley A. Draper

Lynn Wood Neag Distinguished Visiting Professor of British Literature
Garrett A. Sullivan Jr., PhD
Donor: Ray and Carole Neag

Paul Krenicki Professor of Chemistry
Recently Established
Donor: John Krenicki Jr. and Donna M. Krenicki

Stuart and Joan Sidney Professor of Mathematics
Jerzy Weyman, PhD
Donor: Daniel Sidney, Raymond Sidney, Lawrence Sidney, and Jennifer Silva

School of Nursing

Robin Froman and Steve Owen Chair in Nursing
Established Via Bequest
Donor: Robin D. Froman and Steven V. Owen

School of Pharmacy

Boehringer Ingelheim Pharmaceuticals, Inc. Endowed Chair in
Mechanistic Toxicology
Currently Vacant
Donor: Boehringer Ingelheim Pharmaceuticals, Inc.

Dr. Henry A. Palmer Endowed Professorship in Community Pharmacy
Practice
Marie A. Smith, PharmD
Donor: Joseph Papa and Multiple Donors

Pfizer Distinguished Endowed Chair in Pharmaceutical Technology
Michael J. Pikal, PhD
Donor: Pfizer, Inc.

School of Social Work

Zachs Chair in Social Work
Nina Rovinelli Heller, PhD
Donor: Zachs Family Foundation

Stamford Campus
Frederick H. Leonhardt Computer Science Chair
Currently Vacant
Donor: Anonymous Donor

University-Wide

Philip E. Austin Endowed Chair
Stephen L. Ross, PhD
Donor: Multiple Donors

Marsha Lilien Gladstein Visiting Professor of Human Rights
Alicia Ely Yamin, JD MPH
Donor: SGM Scholarship Foundation

UConn Health

Albert and Wilda Van Dusen Chair in Academic Medicine
Cato T. Laurencin, MD PhD
Donor: Wilda Van Dusen

Boehringer Ingelheim Ltd. Chair in Immunology
Anthony T. Vella, PhD
Donor: Boehringer Ingelheim Ltd.

Boehringer Ingelheim Professor in Cell Sciences
Leslie Loew, PhD
Donor: Boehringer Ingelheim Pharmaceuticals, Inc.

Chase Family Chair in Juvenile Diabetes
Currently Vacant
Donor: David T. and Rhoda L. Chase '06H, Cheryl A. Chase LAW '78
and Stuart D. Bear, and Arnold L. and Sandra M. Chase

Dr. Charles J. Burstone Endowed Professor in Orthodontics
Flavio Uribe, DDS MDS
Donor: Charles J. Burstone

Dr. Manfred J. Sakel Distinguished Chair in Psychiatry
Andrew Winokur, MD PhD
Donor: Estate of Marianne Hartly

Dr. Thomas D. Taylor Chair in Prosthodontics
Currently Vacant
Donor: Anonymous Donor

Eversource Energy Chair in Experimental Oncology
Pramod K. Srivastava, PhD MD
Donor: Eversource Energy

Harry and Helen Gray/Harry R. Gossling, MD Chair in Orthopaedic Surgery
Augustus D. Mazzocca, MS MD
Donor: Harry J. and Helen B. Gray

Hartford Whalers' Chair in Children's Cancer
Currently Vacant
Donor: Hartford Whalers Hockey Club and the Hartford Whalers Wives

Healey Chair in Medical Humanities and Bioethics
Audrey R. Chapman, PhD MDiv STM
Donor: University of Connecticut Health Center Auxiliary and the Healey Fund Committee

Health Net, Inc. - American Red Cross Chair in Transfusion Medicine
Currently Vacant
Donor: Health Net, Inc.

Health Net, Inc. Chair in Alcohol and Substance Abuse
Victor M. Hesselbrock, PhD
Donor: Health Net, Inc.

Health Net, Inc. Chair in Cancer Biology
Daniel W. Rosenberg, PhD
Donor: Health Net, Inc.

Health Net, Inc. Chair in Community Medicine and Public Health
Thomas Babor, PhD MPH
Donor: Health Net, Inc.

Health Net, Inc. Chair in Genetics and Developmental Biology
Marc Lalonde, PhD
Donor: Health Net, Inc.

Health Net, Inc. Chair in Geriatrics and Gerontology
Richard H. Fortinsky, PhD
Donor: Health Net, Inc.

Health Net, Inc. Chair in Human Genetics
David W. Rowe, MD
Donor: Health Net, Inc.

Health Net, Inc. Chair in Maternal-Fetal Medicine
Winston Campbell, MD
Donor: Health Net, Inc.

Herman Lopata Chair in Hepatitis Research
George Y. Wu, MD PhD
Donor: Frances Lopata, Roy Lopata, Peggy Lopata, and Edward Lopata

James E.C. Walker, MD/Health Net, Inc. Chair in Primary Care
Currently Vacant
Donor: James E. C. Walker, MD and Audrey C. W. Walker

Janice and Rodney Reynolds Chair in Neurobiology
Betty A. Eipper, PhD
Donor: Janice B. and Rodney R. Reynolds

John A. and Florence Mattern Solomon Endowed Chair in Vision Biology and Eye Diseases
Royce Mohan, PhD
Donor: John A. and Florence M. Solomon

John and Donna Krenicki Professor in Genomics and Personalized Healthcare
Brenton R. Graveley, PhD
Donor: John Krenicki Jr. and Donna M. Krenicki

Linda and David Roth Chair for Cardiovascular Research
Annabelle Rodriguez-Oquendo, MD
Donor: Anonymous Donor

Lockean Distinguished Chair in Mental Health Education, Research and Clinical Improvement
Daniel Connor, MD
Donor: Anonymous Donor

Murray-Heilig Chair in Molecular Medicine
Andrew Arnold, MD
Donor: Charles E. Heilig Jr., Alice M. Heilig, and Cheryl A. Heilig

Murray-Heilig Chair in Surgery
Currently Vacant
Donor: Charles E. Heilig Jr. and Alice M. Heilig

Pat and Jim Calhoun Associate Professor in Cardiology
Currently Vacant
Donor: Anonymous Donor

Ray Neag Distinguished Chair in Vascular Biology
Bruce T. Liang, MD
Donor: Ray and Carole Neag

Samuel "Sy" Birnbaum/Ida, Louis and Richard Blum Chair in Psychiatry
Leighton Y. Huey, MD
Donor: Samuel "Sy" Birnbaum, Ida Blum, Louis Blum, and Richard Blum

Scoville Chair in Neuroscience
Richard E. Mains, PhD
Donor: William B. and Helene D. Scoville

State of Connecticut Board of Governors for Higher Education Chair in Infectious Diseases
Kevin Dieckhaus, MD
Donor: State of Connecticut Board of Governors for Higher Education

The Travelers Chair in Geriatrics and Gerontology
George A. Kuchel, MD
Donor: The Travelers Companies Foundation, Inc.

UConn Orthodontics Alumni/Nanda Orthodontics Chair
Ravindra Nanda, BDS MDS PhD
Donor: UConn Orthodontic Alumni Association

RECORDS AS OF JUNE 30, 2016

THE YEAR IN PHOTOS



1. Legacy Breakfast
2. Carole and Ray Neag with Dr. Upendra Hegde, Outpatient Pavilion Dedication
3. Founders Society Reception
4. Charles Lewis Beach Society Dairy Bar Tour
5. Facebook Fun
6. Humanities Institute Inaugural Event
7. Presidential National Series
8. An Evening with Champions
9. Huskies Forever Weekend 5K Run
10. Mohegan Sun Jim Calhoun Charity All-Star Game
11. Graduation
12. 7th Annual White Coat Gala
13. Oozeball





Strengthening UConn One Relationship at a Time



thanks *and* recognition

We want to recognize you!

Thank you! It is our privilege to honor and celebrate donors for their generosity and longtime commitment to UConn. The power of philanthropy is visible across the entire University. We want to recognize you for making a difference. It is our privilege to honor and celebrate donors for their generosity and longtime commitment to UConn through a variety of recognition societies. Members receive special acknowledgment, invitations to exclusive events, and first looks at announcements and newsletters.

RECOGNITION SOCIETIES



Founders Society

LIFETIME GIVING

Donors become members when they reach a level of

\$100,000 cumulative lifetime commitment to UConn. Donors are recognized at the Constitution Circle (\$100,000+), Charles and Augustus Storrs Circle (\$250,000+), Charter Oak Circle (\$500,000+), 1881 Circle (\$1+ million), and Neag Circle (\$5+ million) milestones.



Charles Lewis Beach Society

LEGACY GIVING

Donors become

members when they include the UConn Foundation in a will or other planned gift. The society is named for Charles Lewis Beach, president of UConn (then called Connecticut Agricultural College) from 1908 to 1928.



Oak Grove Society

NEW

LEADERSHIP ANNUAL GIVING

Donors become members

when they give \$1,000 or more annually (\$500 or more annually for graduates of the last decade).

Loyal Jonathan Society

NEW

CONSECUTIVE GIVING

Donors become members when they reach five or more consecutive years of giving.

Donors are recognized at each five-year milestone. The society is named for UConn's trusty mascot, Jonathan—a loyal member of the UConn family.

foundation.uconn.edu/donor-recognition

Fiscal Year 2016 Board of Directors

Ray Allen

Craig W. Ashmore '85

George R. Aylward '88

Sue Bird '02

Mark L. Boxer '87

Melinda T. Brown '77 '85

Michael A. Cantor '80 '83 '85

Noha H. Carrington '85

William Clemens III, '89 '98

Leah Darak '95

Angelo DeFazio '85

Gerald D. DesRoches '82

Amy Errett '79

Drew Figdor '83

Clinton G. Gartin '77

Jonathan Greenblatt '77

Mickey E. Herbert

Michael Koppel '78

Lisa Klauser '90

Douglas P. Lawrence '97

Coleman B. Levy, Esq. '61 '62 '66

Frank P. Longobardi, Jr. '77

John P. Malfettone '77

Kimberly T. Manning '83

Benjamin W. Michelson '96

Joseph Parsons '79

William J. Quinlan, III '92

John W. Rafal '71

Lori Riiska '84

Anthony Rizza '87

Michael Rosen '89 '93

Marsha P. Roth '67

Adam L. Schwartz '97

Mark R. Shenkman '65 '07H

Robert I. Sherman '79

Mark C. Sinatra '88

Mr. Robert J. Skinner '93

Wendy Reeves Watkins '74

Constance Weaver

Nadine Francis West '89

Harriet Munrett Wolfe, Esq. '76

Eric M. Zachs

OFFICERS

Daniel D. Toscano '87, Chair

Patrick M. Campion '83, Treasurer

Mary Ann Gilleece '62, Secretary

Joshua R. Newton, President

and CEO, UConn Foundation

Gerald J. Ganz, Jr., Vice President of
Finance and Administration

EX-OFFICIO MEMBERS

Susan Herbst, President, UConn

Mun Y. Choi, Provost, UConn

Dr. Andrew Agwunobi, CEO of UConn

Health and EVP for Health Affairs

Scott Jordan, CFO and EVP for

Administration, UConn

David Benedict, Athletic Director

Marilda L. Gándara '78, University Board
of Trustee

Joshua R. Newton, President and CEO,
UConn Foundation

Amelia Subervi '17, Student Representative

Cameron Faustman, Faculty Representative

MEMBERS JOINING IN 2017

Mark Beaudoin '82

Michael Melio

Lincoln Millstein '77

John Volin, Faculty Representative



Homecoming Parade

Students come together to share Husky Pride



UConn FOUNDATION

STRENGTHENING UCONN
ONE RELATIONSHIP AT A TIME

The University of Connecticut Foundation, Inc.
2390 Alumni Drive, Unit 3206
Storrs, Connecticut 06269-3206
TEL (860) 486-5000 | FAX (860) 486-0907
www.foundation.uconn.edu

ON THE COVER (left to right)

Sarah McManus '17

Major: Political Science, CLAS.
Awards: Presidential Scholar and UConn Asian American Cultural Center Endowment Award.

Activities: 2016-17 Homecoming Queen, Kappa Phi Lambda Sorority President, Asiantation Mentoring Program, Greek Community Affairs Board, Counseling Program for Intercollegiate Athletes Tutor, and 2016 Summer Study Abroad in London.

Marissa Carbone '17

Major: Communication, CLAS.
Awards: M. Kevin Fahey Endowment Award. **Activities:** SUBOG President and HuskyThon Morale Captain.

Frank Amaefuna '18

Major: Molecular and Cell Biology, CLAS. **Award:** Leadership Scholar.
Activities: Resident Assistant, TME Mentor in Molecular and Cell Biology, Pre-Dental Society, Microbiology Society, Orientation Leader, HuskyThon Morale Captain, and Spikeball Club.

Shannon April '17

Major: Allied Health, CAHNR and Psychology minor, CLAS. **Awards:** Presidential Scholar, James L. and Shirley A. Draper Scholarship, and The Ruth J. Nelson Scholarship.
Activities: SUBOG Outreach Chair, UConn Medical Brigade, Pre-Physician Assistant Patient Care Alliance, Allied Health Sciences Club, HuskyThon Morale Captain, and Delta Gamma Sorority.

Jose Delgado '17

Dual majors: Business Management in Entrepreneurship, BUS and Communication, CLAS.
Activities: SUBOG, HuskyThon, and UConn Yoga Club.

Abigail DuPont '17

Major: Communication, CLAS.
Activities: SUBOG Marketing Chair, HuskyThon, and Intramural Soccer and Flag Football.